

BrightWay Counseling and Wellness

Intake Survey- Adult

Name: _____ Age: _____

Date of Birth: _____

Address: _____

Phone: _____ Cell Phone _____

Email _____:

Place of employment /occupation: _____

Doctor: _____ Doctor's Phone Number: _____

Emergency Contact: _____ Phone Number: _____

Single _____ Married _____ Separated _____ Divorced _____

Children:

1.	_____	m / f	Age: _____
2.	_____	m / f	Age: _____
3.	_____	m / f	Age: _____
4.	_____	m / f	Age: _____

Please list everyone that currently lives in your home:

Medical

Are you currently receiving any medical or mental/health treatment?

Yes No

If so where or by whom? : _____

List all areas/conditions being treated: _____ -

List any prescribed medications you are currently taking:

Name

Dosage

List any over the counter medications or supplements that you currently take:

Have you ever been diagnosed with a learning disorder or mental/emotional disorder? **Yes/ No**
If so, please specify:

Date:

Diagnosis:

Are there any medical or mental health conditions that occur in your family? **Yes No**
If so, list all and the relevant family member/relation to client.

Relative/family member

Condition

Age of onset (about)

Who may I thank for referring you to my practice?

What do you hope for counseling to accomplish for you or your family?

Please list your immediate concerns in order of importance:

- 1.
- 2.
- 3.
- 4.
- 5.

Please include anything else you feel is important here regarding you or your family:

Signature _____ **Date:** _____

